



This is NOT a commitment to lend. Any final decision on a loan request will only be made after the entire loan package has been received and underwritten by AIDEA and completed the full approval process.

Today's date: _____

Please email this form to CommercialFinance@AIDEA.org Attn: Tiffany Janssen/Chief Lending Officer Pre-Flight submissions still in process will need to be resubmitted every 6 months or, in the case of construction, every 12 months.

AIDEA PRE-FLIGHT	
Bank/Lender Name:	Borrower:
Loan Officer:	
Phone No.:	Co-Borrower/Guarantor(s):
Email:	
Participation Loan:	
Bank/Lender Loan Amt: \$	Loan Term: Bank/Lender [] AIDEA []
AIDEA Loan Amt: \$	Split: Bank/Lender [%] AIDEA [%]
Total Loan Amt: \$	New Loan [] OR Refinance []
Guarantee Loan:	
Bank/Lender Loan Amt: \$	Loan Term:
AIDEA Guarantee %:	Bank/Lender [] AIDEA []

Briefly comment/describe the following: Loan purpose along with the use of loan proceeds. Borrower and guarantor background with financial information (liquidity /net worth). Collateral description, SF, rent roll, collateral net operating income, and project and global DSCR. If project is construction, include all applicable construction documents. Describe any complex elements to the transaction, deal structure, and ownership. Provide how this project aligns with AIDEA's mission of job creation/retention and economic development. Include borrower/guarantor's total (\$) exposure of all AIDEA loans. Provide any other pertinent information to assist AIDEA in its pre-review of the transaction.

If supplemental information exceeds space, please attach a separate word document.



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